

Revving up global presence

Our footprint in 90+ countries follows from the sustained scaling of our International Business from a predominantly export-led model to a more structured global operation. During the year, this vertical reinforced its position as a strategic growth engine, led by strong performance in core markets, such as Africa, Latin America and Asia. We continue to strengthen our presence across Asia, Africa, Latin America and Europe through a focused portfolio, strong partnerships and a differentiated approach to serving diverse market needs.

▲ Manufacturing facilities
▲ Global offices

90+

Countries globally

~25%

Contribution to overall business

1.6 Mn+

Units in FY 2025-26

#3

Global two-wheeler player, with strong presence in Africa, LATAM and Asia

Winning in key markets

Africa

Leadership position

LATAM

Scaling retail footprint

Asia

Stronghold markets

Europe

Expanding rapidly with local office setup in Rome and distributors/dealers across Europe

From expanding presence to building a scaled and globally competitive business

INDIA

Metropolitan, urban and rural markets

3.87 Mn

Domestic ICE two-wheeler sales

3.67 Lakh

EV two-wheeler sales

ASIA

Nepal, Sri Lanka, Bangladesh, Indonesia and ASEAN markets

19.3%

Growth in PT TVS Indonesia two-wheeler sales

\$8 Mn

Operating EBITDA reported by PT TVS Indonesia



Map not to scale and for representation purpose only

AFRICA AND THE MIDDLE EAST

Morocco, South Africa and select African and Middle Eastern markets

7

Models launched during South African market re-entry

Apache RTR 300

Launched in Morocco

LATIN AMERICA

Mexico, Colombia, Honduras and other growth markets

100%

Y-o-Y growth in commercial vehicle sales in the region in FY 2025-26

EUROPE

Italy, Spain, Portugal and France

6

Products unveiled at EICMA

100%

Ownership of Engines Engineering S.p.A., an Italian automotive design and engineering powerhouse in FY 2025-26